Earnings-report EPS checklist (PDF)

UXS · https://uxs.nz/stocks/what-is-eps-earnings-per-share/ · 2026-11-10 · Educational only, not financial advice

Use this when a company you follow reports.

The numbers

Company and quarter _____

GAAP diluted EPS (this quarter / same quarter last year) _____

Adjusted EPS and consensus estimate _____

Revenue vs estimate _____

Diluted share count change vs a year ago _____

Questions

- [ ] Is the beat from operations or from a lower tax rate or one-off gain?
- [ ] How big is the gap between GAAP and adjusted EPS, and why?
- [ ] Did the share count fall because of buybacks?
- [ ] What did guidance say about next quarter and the year?
- [ ] How did margins change?

After the call

What changed in my view of the company _____

Do I need to act? (most of the time: no) _____

Sources: SEC Investor.gov: Earnings per share; SEC Investor.gov: How to read a 10-K/10-Q; 17 CFR § 244.100 (Regulation G): Non-GAAP financial measures (Cornell LII); FASB: Accounting Standards Codification Topic 260, Earnings per share. Full explanation and links: https://uxs.nz/stocks/what-is-eps-earnings-per-share/

Educational content, not financial, tax or legal advice. Trading involves substantial risk of loss. Made by UXS (uxs.nz). Free to print and share unchanged with attribution.